SEC 1972 (6-02)

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1215048 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES ÉCURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Expires: May 31, 2005 Estimated average burden hours per response ...

OMB Number:

3235-0076

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix Serial						
1						
DATE RECEIVED						

OMB APPROVAL

Name of Offering (check if this is an amendment and name has changed, and indicate change.)						
Sale of Promissory Notes Convertible into Preferred Stock and underlying Common Stock issuable upon conversion thereof; issuance of warrants to purchase Preferred Stock and underlying Common Stock issuable upon conversion thereof						
File Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) UEOF						
Type of Filing: New Filing Amendment						
A. BASIC IDENTIFICATION DATA						
1. Enter the information requested about the issuer						
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)						
Blue7 Communications \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)						
1900 McCarthy Blvd., Suite 205, Milpitas, CA 95035 (408) 383-0200						
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) same as above Telephone Number (Including Area Code)						
Brief Description of Business						
Development of semi-conductor chips for wireless application						
Type of Business Organization						
corporation limited partnership, already formed other (please specify):						
business trust limited partnership, to be formed						
Month Year						
Actual or Estimated Date of Incorporation or Organization: 1 0 1 Actual Estimated						
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:						
CN for Canada; FN for other foreign jurisdiction) C A						

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

		A. BASIC IDENT	IFICATION DATA					
2. Enter the information r								
	• Eack romoger of the issuer, if the issuer has been organized within the past five years;							
	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;							
	managing partner of	=			,			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner			
Full Name (Last name first,	if individual)							
Nguyen, Hung C	•							
Business or Residence Add								
c/o Blue7 Comm	unications, 1900 Mc	Carthy Blvd., Suite 205,	Milpitas, CA 95035					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner			
Full Name (Last name first,	if individual)							
Nguyen, Luan								
Business or Residence Add	,							
		Carthy Blvd., Suite 205,						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	⊠ Director	☐ General and/or Managing Partner			
Full Name (Last name first,	if individual)							
Singh, Ramesh								
Business or Residence Addr 12528 Spring Blo	ress (Number and Strossom Court, Sarato		1					
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first,	if individual)							
Nguyen, Trang								
Business or Residence Add	•							
21875 Huron La	ne, Lake Forest, CA							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner			
Full Name (Last name first,	•							
Sigma Designs, I								
Business or Residence Add	,							
	Circle, Milpitas, CA							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner			
Full Name (Last name first,		:						
		ia general partnership						
Business or Residence Add	ress (Number and St h Lane, 4 th Floor, St							
			□ r	Di-	Carandan dian			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first,	if individual)							
Business or Residence Add	ress (Number and St	Business or Residence Address (Number and Street, City, State, Zip Code)						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

,					B. INFOR	MATION	ABOUT O	FFERING	-, -			
								<u> </u>		· · · · · · · · · · · · · · · · · · ·		Yes No
1. I	Has the israe	er sol á , or do	es the issu						_	•••••		
	OT 11				-	•		ling under U			•	27/4
2.	2. What is the minimum investment that will be accepted from any individual?								N/A			
3. I	3. Does the offering permit joint ownership of a single unit?								Yes No □			
4. I	1. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any											
a	person to latest the	or similar re be listed is a se name of t aler, you may	n associate he broker	ed person or dealer.	or agent of If more th	a broker of nan five (5)	r dealer reg persons to	istered with be listed as	the SEC an	d/or with a	state or	
Full N	Name (Last i	name first, if	individual	()								
Busin	ess or Resid	lence Addres	ss (Number	r and Stree	t, City, Sta	te, Zip Cod	e)					
Name	of Associa	ed Broker of	r Dealer			·- <u></u>		· · · · · · · · · · · · · · · · · · ·				
States	s in Which F	erson Listed	Has Solic	ited or Int	ends to Sol	icit Purchas	sers					
(Cl	neck "All St	ates" or chec	k individu	al States)								☐ All States
[AL	.] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[1L] [IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	r] [NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full N	Name (Last	name first, if	individual)				· <u></u>				
Busin	ess or Resid	lence Addres	ss (Number	r and Stree	et, City, Sta	te, Zip Cod	e)		· · · · · · · · · · · · · · · · · · ·	·		
Name	e of Associa	ed Broker o	r Dealer									
					·							
		erson Listed										
(Cl		ates" or chec				•						All States
[AL			[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK] [WI]	[OR]	[PA]
[RI		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W 1]	[WY]	[PR]
Full f	Name (Last)	name first, if	individual	1)								
Busin	ness or Resid	lence Addres	ss (Numbe	r and Stree	et, City, Sta	ite, Zip Cod	e)					
Name	of Associa	ed Broker o	r Dealer						*****			
States	s in Which I	Person Listed	Has Solic	rited or Int	ends to Sol	licit Purchas	ers				<u>.</u>	
		ates" or chec										☐ All States
[AL	L] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [IN]	{IA}	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	Γ] [NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R]	II ISCI	ISDI	[TN]	[TX]	IUTI	[VT]	[VA]	[WA]	[WV]	IWI	[WY]	[PR]

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$-0-	\$-0-
	Equity	\$-0-	\$-0-
	Common Preferred	· · · · · · · · · · · · · · · · · · ·	
	Convertible Securities (including warrants)	\$1,050,000	\$1,050,000
	Partnership Interests	\$-0-	S-0-
	Other (Specify N/A)	\$-0-	\$-0-
	Total	\$1,050,000	\$1,050,000
	Answer also in Appendix, Column 3, if filing under ULOE.	<u> </u>	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	3	\$1,050,000
	Non-accredited Investors	-0-	\$-0-
	Total (for filings under Rule 504 only)	N/A	\$ <u>N/A</u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering	Type of	Dollar Amount
		Security	Sold
	Rule 505	N/A	\$N/A
	Regulation A	N/A	\$N/A
	Rule 504	N/A	\$ <u>N/A</u>
	Total	N/A	\$N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□ \$
	Printing and Engraving Costs		 □ \$
	Legal Fees		\$\overline{14,000 (est.)}
	Accounting Fees		 \$
	Engineering Fees		\$
	Sales Commissions (specify finder's fees separately)		
	Other Expenses (identify)		
	Total		\$14,000 (est.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE, N	IUMBER OF INVESTORS, EXPENSES A	ND USE OF PROCEED	S
	b. Enter the difference between the aggregate Question 1 and total expenses furnished in remaining the difference between the aggregation of the difference between the difference	\$ 1,036,000		
5.	Indicate below the amount of the adjusted a used for each of the purposes shown. If the estimate and check the box to the left of the the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the issuer set for the adjusted gross proceeds to the adjusted gross proceeds grown grow			
			Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		\$	\$
	Purchase of real estate			
	Purchase, rental or leasing and installation	on of machinery and equipment	□ \$	□ \$
	Construction or leasing of plant building	s and facilities	\$	□ \$
	Acquisition of other business (including offering that may be used in exchange for issuer pursuant to a merger)	the value of securities involved in this or the assets or securities of another	□ \$	□ \$
	Repayment of indebtedness		□ \$	□ \$
	Working capital	,	\$	\$1,036,000
	Other (specify):			
			□ \$	S
			□ \$	\$1,036,000
	Total Payments Listed (column totals ad	ded)		⋈ \$1,036,000
		D. FEDERAL SIGNATURE		
foll	e issuer has duly caused this notice to be signowing signature constitutes an undertaking by staff, the information furnished by the issuer to	the issuer to furnish to the U.S. Securities and	Exchange Commission.	ed under Rule 505, the upon written request of
Issu	uer (Print or Type)	Signature	Date	
Blu	e7 Communications	Hungamyen	October 12, 20	005
Naı	ne or Signer (Print or Type)	Title of Signer (Print of Type)		
Hu	ng C. Nguyen	President		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)